

This is a public announcement for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated August 18, 2026 ("Letter of Offer" or "LOF") and First Corrigendum dated August 25, 2026 and Second Corrigendum dated September 03, 2026 filed with the National Stock Exchange of India Limited ("NSE")



Rajgor Castor Derivatives Limited

RAJGOR CASTOR DERIVATIVES LIMITED (CIN: L74995GJ2018PLC102810) was originally incorporated as "Hindprakash Castor Derivatives Private Limited" as a private limited company under the provisions of the Companies Act, 2013, vide Certificate of Incorporation dated June 13, 2018, issued by the Registrar of Companies, Central Registration Centre. Subsequently, the name of our company was changed from "Hindprakash Castor Derivatives Private Limited" to "Ardent Castor Derivatives Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on January 17, 2022, vide Certificate of Incorporation dated January 20, 2022, issued by the Registrar of Companies, Ahmedabad. Later on, the name of our company was changed from "Ardent Castor Derivatives Private Limited" to "Rajgor Castor Derivatives Private Limited", pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on February 2, 2022, vide Certificate of Incorporation dated February 15, 2022 issued by the Registrar of Companies, Ahmedabad. Further, our company was converted from a private limited company to public limited company, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on June 21, 2022 and consequently, the name of our Company was changed to "Rajgor Castor Derivatives Limited" and a fresh certificate of incorporation dated July 5, 2022 was issued to our Company by the Registrar of Companies, Ahmedabad. **The Registered Office** of the Company is situated at: **First Floor, House – 4, Arista @ Eight Corporate House, B/H Satyam House, Rajpath Club Road, Bodakdev, Thaltej, Ahmedabad, Daskroi, Gujarat, India – 380059.** For details in changes in registered office of our company, see '**General Information**' beginning on **page 48** of the Letter of Offer.

Registered Office: First Floor, House – 4, Arista @ Eight Corporate House, B/H Satyam House, Rajpath Club Road, Bodakdev, Thaltej, Ahmedabad, Daskroi, Gujarat, India – 380059.

Contact Number: +91 9898926368

Contact Person: Mr. Yash Rathore, Company Secretary and Compliance Officer.

E-mail Address: cs@rajgorcastor.com; Website: www.rajgorcastor.com;

Corporate Identity Number: L74995GJ2018PLC102810

PROMOTERS OF OUR COMPANY: MR. BRIJESHKUMAR VASANTLAL RAJGOR, MR. VASANTKUMAR SHANKARLAL RAJGOR AND MR. MAHESHKUMAR SHANKARLAL RAJGOR

PROMOTER GROUP OF OUR COMPANY: MRS. RAJGOR JAGRUTIBEN PARESHKUMAR, MRS. BHAGYASHRI BRIJESHKUMAR RAJGOR, MRS. RAJGOR KIRANBEN MAHESHKUMAR, MR. PARESHKUMAR V RAJGOR, MRS. RAJGOR ZENISHABEN ANILKUMAR, MRS. RAJGOR INDUBEN VASANTKUMAR

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RAJGOR CASTOR DERIVATIVES LIMITED

RIGHTS ISSUE OF 2,39,15,852 PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF RAJGOR CASTOR DERIVATIVES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10/- EACH ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING TO ₹2391.59 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS

EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, AUGUST 24, 2026, ("ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 80 OF THIS LETTER OF OFFER (the "LOF").

This is with reference to the Letter of Offer ("LOF") and First and Second Corrigendum filed by the Company with the National Stock Exchange of India Limited ("NSE"). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, Application Form, Rights Entitlement Letter:

The following disclosure in Letter of Offer will be modified as above and would be read as follows in all of the pages stated below:

1. CHANGE IN LAST DATE FOR ON-MARKET RENUNCIATION OF RIGHTS ENTITLEMENTS

- On the Cover Page under the head "ISSUE SCHEDULE", Last date for On-market Renunciation shall be read as Wednesday, September 23, 2026.
- On Page No. 6 in Section I – General – Definitions and Abbreviations, wherever the On Market Renunciation Date is mentioned, the same shall be read as Wednesday, September 23, 2026.
- On page No. 50 in Section IV- Introduction under the head "ISSUE SCHEDULE", Last date for On-market Renunciation shall be read as Wednesday, September 23, 2026.
- In Section IX- Issue Information under the head IV. Renunciation and Trading of Rights Entitlements, wherever the On Market Renunciation Date is mentioned, the same shall be read as Wednesday, September 23, 2026.

2. CHANGE IN ISSUE CLOSING DATE

- On the Cover Page under the head "ISSUE SCHEDULE", Issue closing date shall be read as Tuesday, September 29, 2026.
- On Page No. 6 in Section I – General – Definitions and Abbreviations, wherever the Issue closing date is mentioned, the same shall be read as Tuesday, September 29, 2026.
- On page No. 50 in Section IV- Introduction under the head "ISSUE SCHEDULE", wherever Issue closing date is mentioned, shall be read as Tuesday, September 29, 2026.
- In Section IX- Issue Information wherever the Issue Closing Date is mentioned, the same shall be read as Tuesday, September 29, 2026.

3. CHANGE IN DATE OF FINALISATION OF BASIS OF ALLOTMENT AND DATE OF ALLOTMENT

- On the Cover Page under the head "ISSUE SCHEDULE", Date of Finalization of Basis of Allotment and Date of Allotment shall be read as On or About Wednesday, September 30, 2026.
- On page No. 50 in Section IV- Introduction under the head "ISSUE SCHEDULE", Date of Finalization of Basis of Allotment and Date of Allotment shall be read as On or About Wednesday, September 30, 2026.
- In Section IX- Issue Information wherever the Date of Finalization of Basis of Allotment and Date of Allotment is mentioned, the same shall be read as On or About Wednesday, September 30, 2026.

4. CHANGE IN DATE OF CREDIT OF RIGHTS EQUITY SHARES AND DATE OF LISTING

- On the Cover Page under the head "ISSUE SCHEDULE", Date of Credit of Rights Equity Shares and Date of Listing shall be read as On or About Tuesday, October 06, 2026.
- On page No. 50 in Section IV- Introduction under the head "ISSUE SCHEDULE", Date of Credit of Rights Equity Shares and Date of Listing shall be read as On or About Tuesday, October 06, 2026.
- In Section IX- Issue Information wherever the Date of Credit of Rights Equity Shares and Date of Listing is mentioned, the same shall be read as On or About Tuesday, October 06, 2026.

This Corrigendum shall be available on the respective websites of our Company at www.rajgorcastor.com; the Registrar to the Issue at www.in.mpms.mufg.com; and the Stock Exchange at www.nseindia.com. Accordingly, there is no change in the LOF dated August 18, 2026 and Application Form except for modification as provided in this Corrigendum.

INVESTORS MAY PLEASE NOTE THE LETTER OF OFFER; APPLICATION FORM SHALL BE READ IN CONJUNCTION WITH THE FIRST CORRIGENDUM DATED AUGUST 25, 2026 AND SECOND CORRIGENDUM DATED SEPTEMBER 03, 2026 AND THIS CORRIGENDUM.

All capitalized terms hold reference to the Letter of Offer filed by our Company.

Date: September 17, 2026

Place: Ahmedabad

FOR RAJGOR CASTOR DERIVATIVES LIMITED

RAJGOR

BRIJESHKUMAR

VASANTLAL

Digitally signed by
RAJGOR BRIJESHKUMAR
VASANTLAL
Date: 2026.09.17 14:07:00
+05'30'

BRIJESHKUMAR VASANTLAL RAJGOR

MANAGING DIRECTOR

DIN: 08156363

